Structure Your Organization

The Organizations section allows you to create and manage hierarchical organizational structures within Atra RMS. This enables logical separation of devices, vpn tunnels, users, and roles.

Structure:

Level 1: Parent Organization
  ├── Level 2: Child Organization A

  │   ├── Level 3: Child Organization A1

  │   └── Level 3: Child Organization A2

  └── Level 2: Child Organization B

       └── Level 3: Child Organization B1

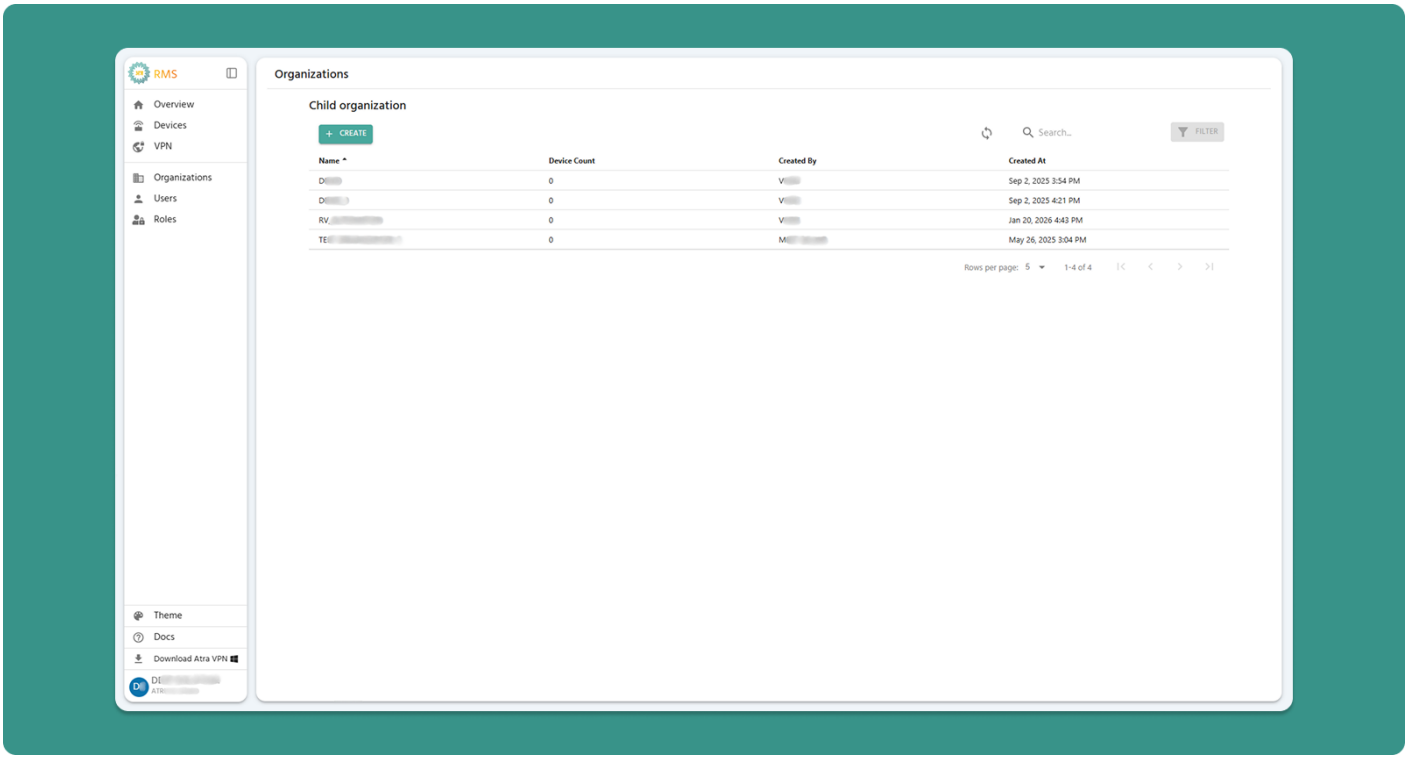
Key Principles:

- The Atra-RMS uses a strict 3-level hierarchy for management
- Organizations form parent-child relationships
- Parent can view child org resources
- Child cannot view parent org resources
- A Level 3 organization cannot create any child organizations

- View and Manage Child-Organizations
- Child Organization Creation Guide

View and Manage Child-Organizations

The main Organizations interface displays all child organizations under your management.



Interface Actions



Action	Location	Purpose
+CREATE Button	Top-left (Teal)	Add new child organization
Refresh Button	Top-right	Manually update organization list
Search Bar	Center	Filter by organization name or creator
Filter	Top-right	Currently not available

Table Columns

Column	Description	Example
Name	Child organization identifier	AMC, MMC, etc.
Device Count	Total devices registered to that organization	25
Created By	Username who created the organization	Demo User
Created At	Date and time of creation	Dec 15, 2025, 10:30 AM

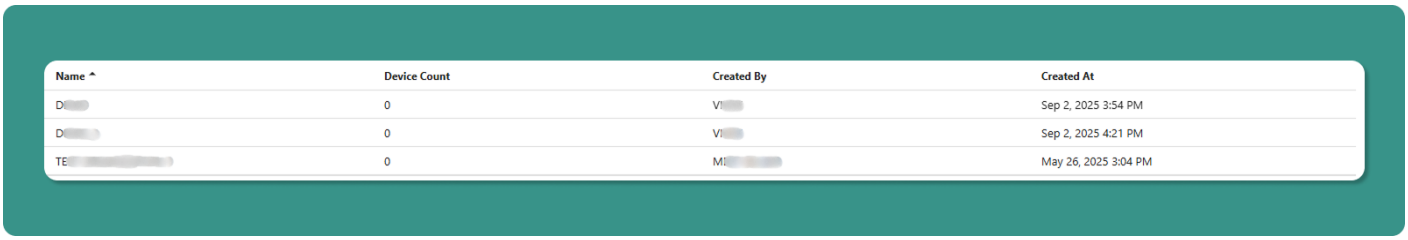
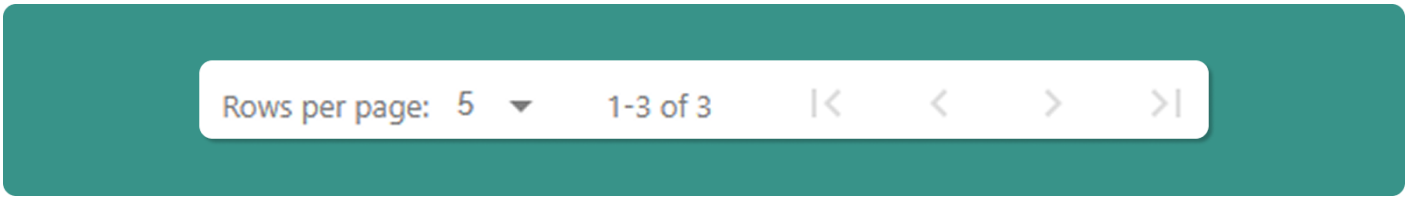
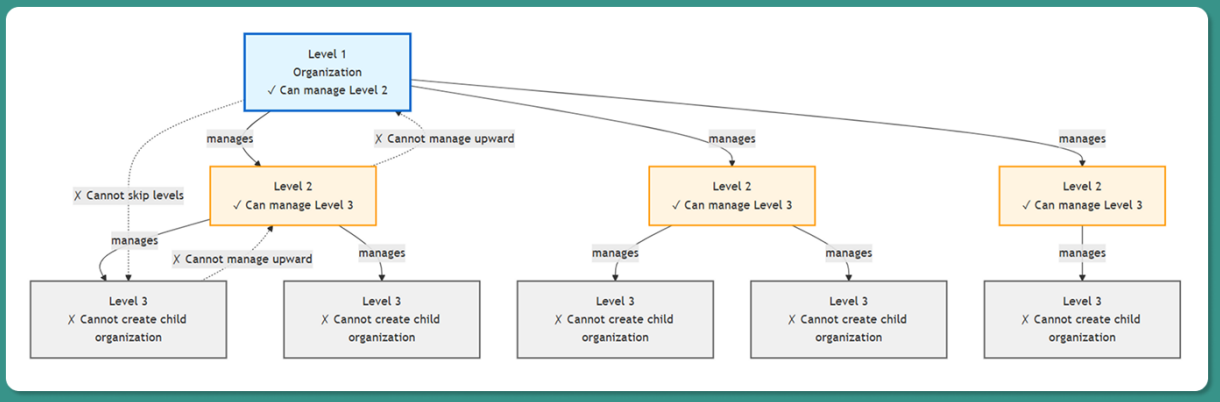


Table Navigation



Control	Purpose	Options
Rows per page	Adjust visible organizations	5, 10, 15, 20,25
Total Count	Display total child organizations	"Showing 1-5 of 25"
Page Navigation	Move between pages	Previous, Next, Last, First


Level 1
Organization
✓ Can manage Level 2
manages
✗ Cannot manage upward
manages
manages
✗ Cannot skip levels
Level 2
✓ Can manage Level 3
Level 2
✓ Can manage Level 3
Level 2
✓ Can manage Level 3
manages
✗ Cannot manage upward
manages
manages
manages
manages
Level 3
✗ Cannot create child organization
Level 3
✗ Cannot create child organization
Level 3
✗ Cannot create child organization
Level 3
✗ Cannot create child organization
Level 3
✗ Cannot create child organization

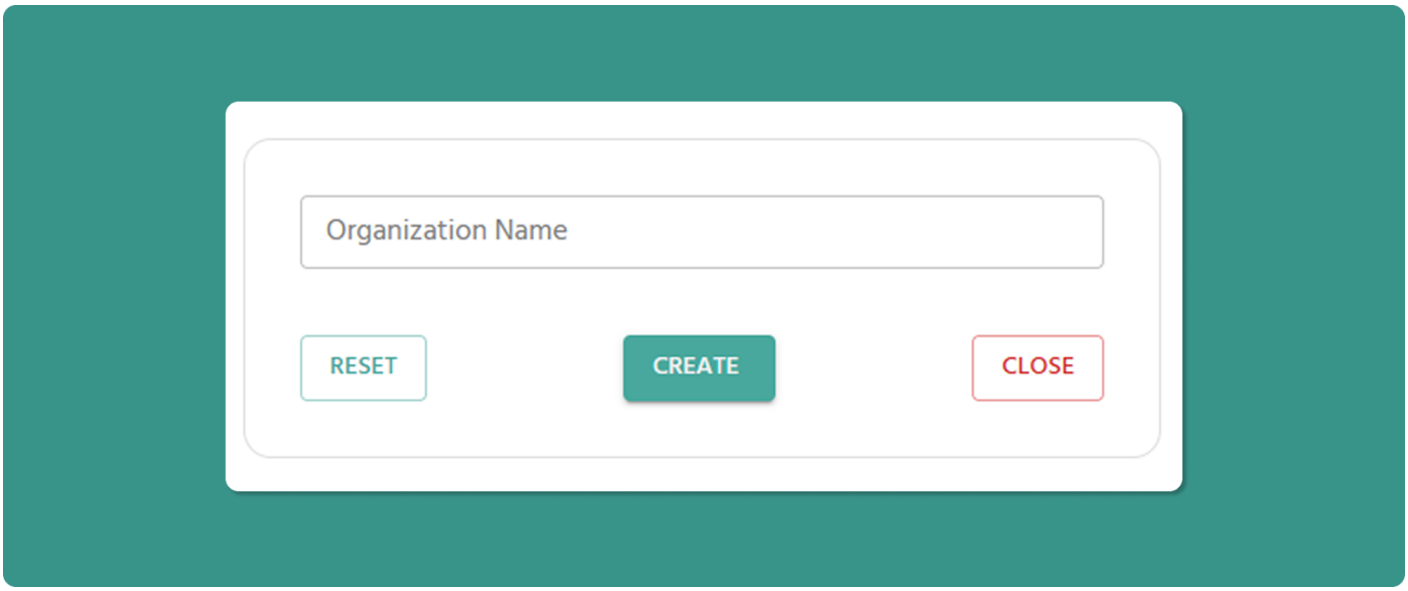
Child Organization Creation Guide

Follow these steps to create a new child organization under your current organization.

Step 1: Navigate to Creation Form

1. Click "Organizations" in left sidebar menu
2. Click "+CREATE" button (Teal, top-left corner)
3. "Create New Organization" page loads

Step 2: Complete Organization Form



Organization Name (Required)

Input Rules:

- Length: 3-40 characters
- Allowed: Letters, numbers, spaces, periods (.), underscores (_), hyphens (-)

- Not allowed at start/end: Period (.), underscore (_), hyphen (-)
- No consecutive special characters: Avoid org..name or org--name

Examples:

- ✅ Atreyo Research and Development LLP
- ✅ Reliance Industries
- ✅ Google Cloud Platform
- ✅ Mumbai_Branch_Office
- ❌ _Organization (starts with underscore)
- ❌ Org..Name (consecutive periods)
- ❌ Department- (ends with hyphen)

🗂️ Naming Best Practices:

- Use clear, descriptive names reflecting business structure
- Consider geographic location: "Mumbai_Office", "Delhi_Warehouse"
- Consider function: "R&D_Lab", "Production_Floor_A", "Sales_Team_North"
- Maintain consistent naming convention across all organizations

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Step 3: Submit Form

Button	Color	Action
CREATE	Teal	Submit and create new organization
RESET	Teal outline	Clear form fields
CLOSE	Red outline	Cancel and return to list

Important Notes

Automatic Parent Assignment:

⚠ The new organization you create will automatically become a child of your current organization (the one the logged-in user belongs to).

Example:

- You belong to: "ATREYO" (Level 1)
- You create: "AMC"
- Result: "AMC" becomes Level 2 child under "ATREYO"

Cannot Choose Parent:

- You cannot select a different parent organization
- New organization always created under your current organization
- To create under different parent, switch to that organization first

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After Creation

Immediate Effects:

1. New organization appears in Child Organizations list
2. Organization is assigned Level = (Your Level + 1)
3. You can now:

- Register devices to this organization
- Create roles specific to this organization
- Invite users to this organization
- Create further child organizations under it (Level 3)

Next Steps:

- Create Roles: Define permissions specific to this organization
- Invite Users: Add team members to the new organization
- Register Devices: Assign devices to the organization
